

Heartwood Charter School

Agenda for the Meeting of the Heartwood Charter School Board of Directors

Location: 170 Liberty School Road, Petaluma, CA 94930

Call in location: 55 Fire Rd, Woodacre, CA 94973

The meeting may be joined by phone: [\(US\) +1 507-473-4847](tel:+15074734847) Passcode: 531850

Or by video conference

Join Zoom Meeting:

<https://us06web.zoom.us/j/87477710109?pwd=udGXOGmDIwbiSINGc4Lte2aRsVBYP7.1&jst=2>

Thursday September 3, 2026

9:30 AM Public Session

Call to Order

- I. Roll Call
- II. Regular Meeting
 - A. Agenda Adjustments and Approval
- III. Correspondence
- IV. Public Comment
- V. Reports and Information
 - A. Director's Report
 1. Staffing
 2. Academics
 - B. Finance
 1. Budget Report
- VI. Action Items
 - A. The Board will consider the personnel actions and approve, defer or agree to study further.
 - B. The Board will consider opening currently closed Bothin Program classes and approve, defer, or agree to study further.
 - C. The Board will consider the Local Indicators for 2025-26 and approve, defer, or agree to study further.
 - D. The Board will consider the Art and Music in Schools (Prop 28) Annual Certification for 2025-26 and approve or defer.
- VII. Consent Items
- VIII. Board Discussion – this time is reserved for Board members to address colleagues and staff about matters they believe need study or action. The President will direct what action he or she feels should be taken on any item introduced by a Board member.
 - A. School Initiatives for Academic Improvement
 - B. Strategic Initiatives for 2026-27
- IX. Closed Session
 - A. Public Employee Performance Evaluation (Gov. Code section 54957(b)(1).)
 - B. Involuntary Withdrawal Review - Confidential Student Matter
 - C. Pending Legal Action - Confidential Student Matter
- X. Open Session
- XI. Action Taken in Closed Session
- XII. Dates and Future Agenda Items conditions
- XIII. Adjourn

Heartwood Charter School

Board Budget Report

September 3, 2026

Budget Results from 2025-26

Enrollment for 2025-26 ended with strong enrollment of 599 in Homeschool and 173 in Bothin

Unaudited Actual costs are being finalized, with some special education revenues still outstanding. We are working with the SELPA to identify all fund sources and unreceived funds.

Forecast surplus of \$200,000 +/-.

Budget Forecast for 2026-27 School Year

Enrollment for 2026-27 is becoming clearer as families make final decisions. Current figures are close to targets.

Revenues are still expected to be close to those forecast in the Heartwood Approved Budget for 2026-27.

Little to no expense data is available yet.

9/3/2026

[illegible]



HEARTWOOD
CHARTER SCHOOL

Heartwood Charter School Governing Board

Bothin Program Class Enrollment Limits 2026-27

8/11/2026 [Approved Update](#)

2026-27 School Year

Class	Enrollment Status	Current Enrollment
TK 1 (youngest)	Open to capacity of 10 (minimum 10)	--
TK 2	Open to capacity limit of 16	16
K	Open to capacity limit of 20	20
1	Open to capacity limit of 24	22
2	Open to capacity limit of 22	19
3	Frozen enrollment and currently closed	19
4	Frozen enrollment and currently closed	21
5	Open to capacity limit of 21	19
6	Closed at capacity limit of 17	17
7	Frozen enrollment and currently closed	16
8	Frozen enrollment and currently closed	19

Open classes may have room for additional students up to the stated capacity limit. Individual classes may have different size limits. Once the limit is reached, the classes are closed. Student withdrawals may be filled up to the limit.

Closed classes are currently closed to new students, but withdrawals may be filled up to the stated limit.

Frozen enrollment classes are currently closed to new students and only currently enrolled students will be admitted. There is not a stated class size limit, and withdrawals will not be filled. Additional students may be admitted if recommended by Administration and approved by the Governing Board.

Limited classes are closed with a limited number of new students allowed. After the new student limit is reached, the class will be again closed and frozen. There is not a stated class size limit, and withdrawals will not be filled.

Proposition 28: Arts and Music in Schools Funding

Annual Report

Fiscal Year 2025-26

Name: Heartwood Charter

CDS Code: 4970797-0139568

Charter School Number: 2071

Allocation Year: 2025-26, 2024-25, 2023-24

1. Narrative description of the Prop 28 arts education program(s) funded. (2500 character limit).

Heartwood Charter School uses Prop 28 funds to pay certificated salaries for arts instruction

2. Number of full-time equivalent teachers (certificated). 2.0

3. Number of full-time equivalent personnel (classified). 0.0

4. Number of full-time equivalent teaching aides. 0.0

5. Number of students served. 0

6. Number of school sites providing arts education. 0

Date of Approval by Governing Board/Body 6/26/2026 12:00:00 AM

Annual Report Data URL

<https://heartwoodcharterschool.org/art-and-music-grant-report/>

Submission Date 6/30/2026 9:07:51 AM

SCHOOL PERFORMANCE OVERVIEW

Heartwood Charter

Explore the performance of Heartwood Charter under California's Accountability System.

Print Report

View Additional Reports

2025

Chronic Absenteeism



Green

Suspension Rate



Blue

English Learner Progress



No Performance Color

Graduation Rate



No Performance Color

College/Career



No Performance Color

English Language Arts



Green

Mathematics



Yellow

Basics: Teachers, Instructional Materials, Facilities

STANDARD MET

Implementation of Academic Standards

STANDARD MET

Parent and Family Engagement

STANDARD MET

Local Climate Survey

STANDARD MET

Access to a Broad Course of Study

STANDARD MET

Informational Purposes

Explore the following data elements presented for informational purposes only. These data are not used for accountability determinations.

Science

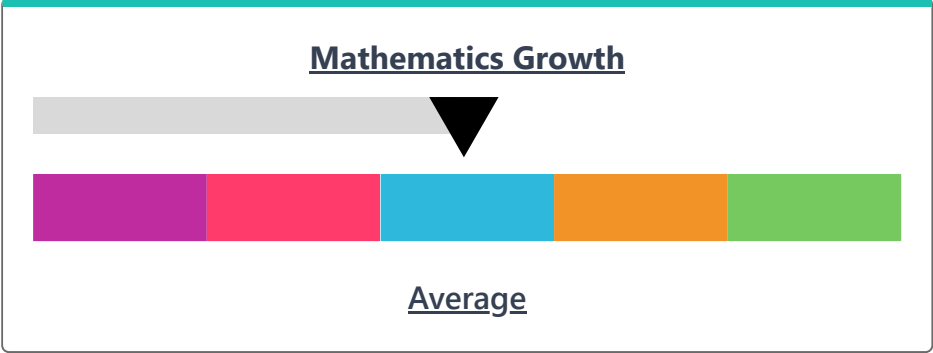


Blue

English Language Arts Growth



Accelerated



[LEARN MORE](#)

Teacher Assignments

46.5% Clear

Below the State Average

[View More Details](#) ➔

School Details

NAME

Heartwood Charter

ADDRESS

[170 Liberty School Road](#)
[Petaluma, CA 94952](#)

WEBSITE

<http://heartwoodcharterschool.org>

GRADES SERVED

K-12

CHARTER

Yes

DASHBOARD ALTERNATIVE SCHOOLS STATUS

No

LCAP

[Download the LCAP](#)

HEARTWOOD CHARTER

Student Population

Explore information about this school's student population.

[LEARN MORE](#)

Enrollment

739

[View More Information](#) ➔

[LEARN MORE](#)

Socioeconomically Disadvantaged

36%

[LEARN MORE](#)

English Learners

1.1%

[LEARN MORE](#)

Foster Youth

0.1%

HEARTWOOD CHARTER

Academic Performance

View Student Assessment Results and other aspects of school performance.

[LEARN MORE](#)
English Language Arts

All Students

State



Green

8.7 points above standard

Increased 3.7 Points ⓘ

EQUITY REPORT

Number of Student Groups in Each Color

0

Red

2

Orange

1

Yellow

1

Green

1

Blue

[View More Details](#)

➔

[LEARN MORE](#)
Mathematics

All Students

State



Yellow

30.6 points below standard

Increased 7.1 Points ⓘ

EQUITY REPORT

Number of Student Groups in Each Color

1

Red

1

Orange

2

Yellow

1

Green

0

Blue

[View More Details](#)

➔

[LEARN MORE](#)
English Learner Progress

All Students

State



No Performance Color

Fewer than 11 students - data not displayed for privacy

[View More Details](#)

➔

[LEARN MORE](#)
College/Career

All Students

State



No Performance Color

Fewer than 11 students - data not displayed for privacy

[View More Details](#)

➔

Local Indicators

[LEARN MORE](#)
Implementation of Academic Standards

STANDARD MET

[View More Details](#)

➔

HEARTWOOD CHARTER

Academic Engagement

See information that shows how well schools are engaging students in their learning.

[LEARN MORE](#)
Chronic Absenteeism

All Students

State



Green

3.1% chronically absent

Declined 2.9% 

EQUITY REPORT

Number of Student Groups in Each Color

0 Red	0 Orange	1 Yellow	2 Green	2 Blue
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[View More Details](#) 

[LEARN MORE](#)
Graduation Rate

All Students

State



No Performance Color

Fewer than 11 students - data not displayed for privacy

[View More Details](#) 

Local Indicators

[LEARN MORE](#)
Access to a Broad Course of Study

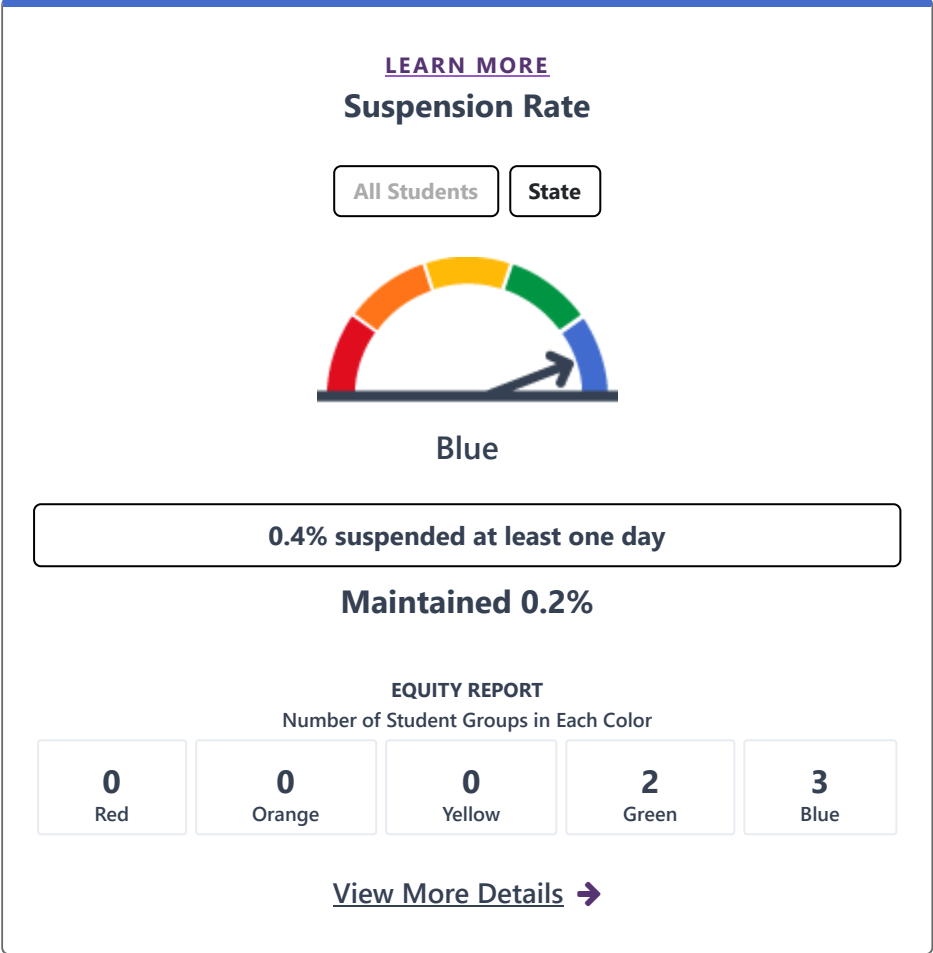
STANDARD MET

[View More Details](#) 

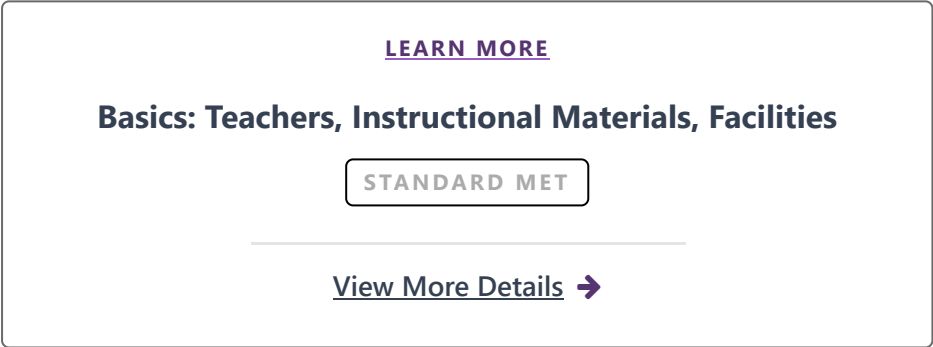
HEARTWOOD CHARTER

Conditions & Climate

View data related to how well schools are providing a healthy, safe and welcoming environment.



Local Indicators



HEARTWOOD CHARTER

Informational Purposes

Explore the following data elements presented for informational purposes only. These data are not used for accountability determinations.

[LEARN MORE](#)
Science

All Students

State



Blue

65.7 science points

Increased 5.1 Points ⓘ

EQUITY REPORT
Number of Student Groups in Each Color

0
Red

0
Orange

0
Yellow

0
Green

2
Blue

[View More Details](#) ➔

[LEARN MORE](#)
English Language Arts Growth



Accelerated

72.5% students improved their score from the prior year

EQUITY REPORT
Number of Student Groups in Each Growth Category

0
Minimal

0
Moderate

0
Average

4
Accelerated

1
Exceptional

[View More Details](#) ➔

[LEARN MORE](#)
Mathematics Growth



Average

70.8% students improved their score from the prior year

EQUITY REPORT
Number of Student Groups in Each Growth Category

0
Minimal

2
Moderate

3
Average

0
Accelerated

0
Exceptional

[View More Details](#) ➔



Questions or comments?

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